

Below are the fees charged by SpaceShip Capital Limited ABN 67 621 011 649 (**SpaceShip, we, our, us**) for trading in United States (**US**) securities, along with any third-party fees. For more details about SpaceShip's US Investing service, please read our Financial Services Guides (**FSG**) and the US Investing Terms and Conditions along with this document. Where fees include GST, this will be specified below.

Fee type	Fee amount and conditions	When and how the fee is paid
Monthly fee	<p><u>AU\$0 per month (incl. GST)</u> If you've paid the SpaceShip Voyager¹ monthly fee within the last month².</p> <p>Otherwise</p> <p><u>AU\$4 per month (incl. GST)</u></p>	<p>The monthly fee for the US Investing service is charged when you first hold a US security. The monthly fee will continue to be charged on or around the same date of every month provided you continue to hold US securities.</p> <p>If you no longer hold US securities, you'll no longer be charged the monthly fee.</p> <p>However, if you choose to hold US securities again, you will begin to be charged the monthly fee again.</p> <p>The monthly fee will be debited from your linked bank account.</p>
Foreign exchange (FX) fee	0.70% of the trade value	<p>The FX fee is charged whenever you buy or sell a US security.</p> <p>The fee is calculated as a percentage of the trade value and deducted from the gross value of your transaction.</p>
Securities and Exchange Commission (SEC) fee	US\$0.278 for every US\$10,000 sold	<p>The SEC fee is charged when you sell a US security.</p> <p>The fee charged is rounded up to the nearest cent and deducted from the sale proceeds.</p> <p>The SEC is an independent agency of the US federal government responsible for protecting investors and maintaining fair and orderly markets.</p>
Trading Activity Fee (TAF)	US\$0.000166 per share or unit sold, capped at US\$8.30 per trade	<p>The TAF fee is charged when you sell a US security.</p> <p>The fee charged is rounded up to the nearest cent and deducted from the sale proceeds.</p> <p>The TAF fee is charged by the Financial Industry Regulatory Authority (FINRA), a government-authorised not-for-profit organisation that oversees US-registered broker-dealers.</p>
Securities transfers in	ACATS - No fee	<p>The ACATS system is used to transfer US securities from one brokerage service to another.</p> <p>We do not charge a fee for inbound transfers of US securities. However, you may be charged processing fees by your current brokerage service to transfer US securities out.</p>
Securities transfers out	<p>ACATS - AU\$200 per transfer request</p> <p>From 1 January 2025: DTC - AU\$100 per security DRS, DWAC - AU\$250 per security</p>	<p>ACATS, DTC, DRS and DWAC are transfer methods, typically dependent on the destination.</p> <p>The fee will be debited from your linked bank account.</p> <p>Additional processing fees may be charged by the other brokerage service.</p>

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Voluntary Corporate Actions (VCA) fee	US\$100 per VCA processed	<p>The VCA fee is charged when you participate in a voluntary corporate action, which may include equity tenders, exchange offers, and rights offers.</p> <p>The fee will be converted to AU\$ at the daily exchange rate and the AU\$ amount will be debited from your linked bank account.</p> <p>There are no fees for voting and mandatory corporate actions, including dividends.</p>
Fees you may be charged by others		
Exchange Traded Fund (ETF) management fee charged by the ETF issuer	Variable	<p>When you hold an ETF, the issuer of that ETF may charge fees.</p> <p>These fees are not charged by Spaceship, nor are they out-of-pocket fees that you pay separately. These fees are generally reflected in the unit price of the ETF.</p> <p>Fees will vary from one ETF to another. Please check the issuer's website for further details.</p>

- Spaceship Voyager refers collectively to the Spaceship Universe Portfolio, the Spaceship Earth Portfolio, the Spaceship Origin Portfolio, as well as the Spaceship Explorer Portfolio and the Spaceship Galaxy Portfolio (which are investment options offered through the Spaceship Master Fund individually).
- Within the last *month* means the period between the date you are due to be charged the fee and the corresponding date in the previous month (or the closest corresponding date). For example, if you are due to be charged the US Investing monthly fee on 6 April, you will be charged \$0 if you've paid the Spaceship Voyager monthly fee on or after 6 March. The last *month* does not refer to a calendar month.